

Geoeconomics Summit 2024

- Improving Resilience through Rules-Based International Order-

Date and Time: November 1st, 2024 (Friday), 9 :30 a.m. to 5 p.m.

Organizer: Institute of Geoeconomics

Language : Simultaneous interpretation in Japanese and English

AGENDA

9:30-10:30: Keynote Speech and discussion with IOG Director Kazuto Suzuki
(Inviting a representative from the semiconductor industry)

10:40-11:50: Panel Session 1 - Semiconductors

(Inviting experts or government officials from Japan, South Korea, the Netherlands, and Taiwan)

What are the strategies of various countries in the semiconductor industry? This panel will discuss areas of cooperation and competition among countries, considering the possibility of stricter regulations following the U.S. presidential election, China's aggressive push in legacy semiconductors, and the future supply and demand trends in anticipation of the spread of AI and autonomous driving.

12:00-13:30: Lunch Session

14:00-15:10:

Panel Session 2 - EVs and Regulations

(Inviting experts or government officials from Japan, the EU Delegation, and Australia)

How do countries view the imposition of tariffs on Chinese-made EVs by the U.S. and the EU due to 'overcapacity'? What are the differences and similarities with the "Voluntary Export Restraints" on Japanese cars in the 1980s? This panel will explore the real reasons behind protecting domestic EV industries while promoting the green transformation, and examine the power balance between the U.S., China, and Europe.

Panel Session 3 – Decarbonization and Technology

(Inviting investors, venture companies, etc. from Japan and Singapore)

This panel will discuss the state of transition to decarbonization and investment in the Asian energy market, the role of policy support in accelerating this transition, and corporate strategies. It will also touch on successful cases of technological innovation, challenges in social implementation, and scaling up, and will broadly discuss the optimal technological and economic approaches for Asia.

15:10-15:30: Coffee Break

15:30-16:40:

Panel Session 4 - Critical Minerals

(Inviting corporate and government representatives from Japan, Canada, and Australia)

Is it possible to diversify supply chains to ensure a stable supply of critical minerals? Can countries like Australia, Canada, and Indonesia become alternatives to China in sourcing these minerals? This panel will discuss realistic options considering the investment costs of mining and refining, as well as responses to ethical issues such as environmental impact and human rights.

Panel Session 5 - Multilateral Cooperation

(Inviting experts or government officials from Japan, India, Singapore, and South Korea)

Amid the growing trend of unilateral actions that do not follow the rule-based international order, can the Indo-Pacific region achieve centrality through multilateral frameworks, and to what extent is such strength desirable? This panel will explore the impact of elections held in various countries and the upcoming U.S. presidential election on the future of security and economic cooperation in the Indo-Pacific region, and discuss future prospects from multiple perspectives.

16:45-17:00: Closing Remarks

(Note) Moderators will be experts or representatives from the Institute of Geoeconomics.